



Practices: Funds

Education:B.S.L., LL.B., ILS Law College, Pune (2007)

Professional Affiliations: Bar Council of Maharashtra & Goa

Vivek Mimani

Partner

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Vivek Mimani is a Partner in the Investment Funds Practice Group. Prior to joining Khaitan & Co, he was a part of the Investments Funds Practice Group at Nishith Desai Associates.

He has vast experience in the funds space having, over the years, advised on a large number of transactions involving structuring, setting-up and documentation of domestic and overseas private equity funds, hedge funds, venture capital funds, real estate funds, platform structures and also advising LPs on their investments in funds. He also has to his achievement, the distinction of setting up the first SEBI registered India based hedge fund, amongst the first Indian focused synthetic secondary fund and obtaining amongst the first InvIT and REIT registration. His practice also focuses on advising offshore fund managers on their India foray and India fund managers on their global expansion.

He was also a member of the team which actively assisted Indian Venture Capital Association (IVCA) in preparing a position paper on the draft Alternative Investment Funds Regulations of India.

Representative Matters:

In his areas of expertise, some of the clients, Vivek has advised / represented are:

Hedge Fund and Open-Ended Structures:

- Forefront Capital on structuring, setting up and documentation of their hedge fund
- Edelweiss AMC on structuring, setting up and documentation of their pre-IPO, long-short fund etc
- Franklin Templeton on structuring, setting up and documentation of their long-short fund
- **Tata AMC** on structuring, setting up and documentation of their long-short fund
- Ashmore India on structuring, setting up and documentation of their long only fund
- Sundaram Alternatives on structuring, setting up and

Bengaluru Kolkata Mumbai New Delhi



documentation of their nano cap fund

- Alchemy Capital on structuring, setting up and documentation of their long only fund
- DSP Blackrock on structuring, setting up and documentation of their offshore fund platform

Other Close-Ended Fund Structuring and Setup:

- Lightbox Ventures on structuring, setting up and documentation of their secondary and primary funds
- Oman India Joint Investment Fund on structuring, setting up and documentation of OIJIF II fund
- JM Financials on structuring, setting up and documentation of their private equity funds
- Indiabulls AMC on structuring, setting up and documentation of their real estate funds
- Healthquad Advisors on structuring, setting up and documentation of their healthcare focused venture capital fund
- Endiya Partners on structuring, setting up and documentation of their fund
- Evolvence Capital on structuring, setting up and documentation of their India focused offshore fund of fund
- Neev Fund on structuring, setting up and documentation of the fund
- Nirvana Capital, India on their joint venture with SBI, Japan for setting up an offshore and domestic venture capital fund
- Advised a leading Indian art house on the setting up of its global art fund outside India
- Advised a leading Indian financial products distributor on creation of a global distribution platform, including structuring of its global holding structure
- Assisted a leading Indian fund house with setting up of its global asset management operations in Singapore and seeking requisite MAS registration

Platform Structures:

- Piramal-CPPIB on structuring, setting up and documentation of their USD 500 million real estate assets platform
- **Piramal-APG** on structuring, setting up and documentation



of their USD 1 billion infrastructure assets platform

- Piramal-Ivanhoe on structuring, setting up and documentation of their USD 500 million residential real estate assets platform
- Shapoorji Platform assisted investor in relation to its investments in the USD 500 million commercial real estate assets platform
- Green Growth Equity Fund assisted DFID in relation to its investments Green Growth Equity Fund

InvIT and REITs:

- GMR assisted GMR in relation to obtaining registration with SEBI of an InvIT
- IIFL assisted IIFL in relation to obtaining registration with SEBI of a REIT

Publications and Presentations:

Vivek has been very active in the publication space. His publications include:

- Strengthening the REITs framework published by the Businessline
- Fund-raising abroad: Trends and challenges published by India Business Law Journal
- 'The Securities And Exchange Board of India's New Regulations On Investment Advisors' published in World Securities Law Report by BNA;
- 'License needed for marketing funds in UAE: Securities and Commodities Authority' published by Lexology;
- 'Investment Funds multi-jurisdictional guide 2011/2012: Q&A - India Chapter' published by the Practical Law Company;
- Quoted in a news report titled 'SEBI segregation fiat has PMS players flummoxed' published by DNA;